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Raimund Hosch President & CEO Messe Berlin GmbH

Xabier de Irala

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Vice Chairman The Taj Group of Hotels

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John M Noel President & CEO The Noel Group

Chairman Reed Travel Exhibitions

Managing Director Whitbread Hotel Company

Jean Gabriel Pérès President & CEO Mövenpick Hotels & Resorts

CEO

Wolfgang Prock-Schauer

ChiefExecutive Hogg Robinson plo

President & CEO

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Sonae Turismo Gestaoe Servico

Hans Lerch Kuoni Travel Holding Ltd

Manuel Martin

Lufthansa German Airline

The Leading Hotels of the World

Vice President CIBC World Markets

Executive Vice President The Boeing Company

Chairman Group Pestana HONORARY MEMBERS:

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British Airways plc

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James D Robinson III General Partner

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Robert H Burns Holdings Limited WTTC Chairman (1994 – 1996)

Harvey Golub

Chairman

PRESIDENT:

Jean-Claude Baumgarten

CHAIRMAN EMERITUS:

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Chairman & CEO Thomas Cook AG

TAP Air Portugal

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Managing Director, International Octopustravel.com

Managing Partner Yesawich, Pepperdine, Brown &

Enternasyonal Tourism Investments, Inc

President & CEO Amadeus Global Travel Distribution

Swain Travel Services Ind

Southern Sun Group

Lalit Suri Chairman & Managing Director

Worldwide Business Operations Four Seasons Hotels and Resorts

Chairman Universal Media

President & CEO MasterCard Interna

CEO

Rezidor SAS Hospitalit

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SECTION 1

Introduction

President's Foreword

WHILST THE WTTC INDIA INITIATIVE HAS EVOLVED ENORMOUSLY SINCE ITS INCEPTION IN FEBRUARY 2000, OUR PRINCIPAL GOAL REMAINS UNCHANGED – TO RAISE AWARENESS OF THE CRUCIAL ROLE THAT TRAVEL & TOURISM PLAYS IN THE INDIAN ECONOMY.

The WTTC India Retreat has proved to be a successful vehicle for communicating this message and I am grateful to the participants of the first three Retreats for making this possible. There is no doubt that the success of these events is due to the commitment of the delegates who, not only agree to spend a weekend locked in debate, but also play a crucial role in unraveling what needs to change in order for Travel & Tourism to flourish in India.

Readers of this report will not be surprised to learn that our decision to hold the third Retreat in the State of Jammu & Kashmir was not one that was taken lightly. Security issues were discussed at length and a number of our guests had strong reservations.

However, I think I speak for everybody involved when I say that, once there, we were all convinced that this was an extremely apt and pertinent location for discussing the economic importance of Travel & Tourism. After all, the State of Jammu & Kashmir was formerly one of India's most popular tourism destinations and yet currently tourists are few and far between. Mr Omar Abdullah, President of the National Congress and keynote speaker at this Retreat explained to us that everything had changed extremely rapidly. People who had previously relied on Travel & Tourism suddenly found that they had no income and handicrafts that had been sold in abundance within Jammu & Kashmir, became items for export. This was how the people of this beautiful State came to realise the extent to which they

State came to

had relied on Travel & Tourism for their livelihood.

So what better place than Srinagar for recognising the economic and job-creating importance of Travel & Tourism?

I am extremely grateful to the Chief Minister of Jammu & Kashmir, Mufti Mohammad Sayeed, who acted as the Patron of this Retreat and whose support was a source of enormous encouragement.

Moving onto the business agenda of the Retreat, I am delighted to highlight two recent steps which were the direct result of our discussions in Srinagar:

1. The decision to release a WTTC White Paper on Civil Aviation.

2. The decision to make the State of Jammu& Kashmir a WTTC Partner State.

I hope that these steps and the recommendations offered in this report demonstrate our commitment to Travel & Tourism. It is our firm belief that this industry can provide an important tool for tackling some of the economic, social and environmental challenges facing India today.



President World Travel & Tourism Council

The WTTC India Initiative: The Members

THE WTTC INDIA INITIATIVE IS BACKED BY TWENTY-THREE KEY PLAYERS FROM SOME OF THE MOST INFLUENTIAL TRAVEL & TOURISM COMPANIES IN THE WORLD.

In joining this Initiative each Member has made a personal commitment to work towards overcoming the barriers to tourism growth in India, irrespective of their individual business needs.

It is our belief that through coming together and speaking with one voice, we are better positioned to advance the cause of Travel & Tourism in India.

The Members of the WTTC India Initiative are:

Mr Vikram Madhok* Abercrombie & Kent

Mr Sunder G Advani Advani Hotels & Resorts (India) Ltd

Mr Ankur Bhatia* Amadeus India Pvt Ltd

Mr K L Muralidhara* American Express

Mr Harsh Neotia Ambuja Cement Eastern Ltd

Mr Shiv Kumar Jatia Asian Hotels Ltd

Mr K Roy Paul Air India

Mr Lalit Suri* The Grand Group of Hotels

Mr Maurice Flanagan* Emirates

Maharana Arvind Singh Mewar Historic Resort Hotels Ltd

Mr Vivek Nair Hotel Leelaventure Ltd

Mr Sunil Arora Indian Airlines

Mr Nakul Anand ITC Hotels

Mr Naresh Goyal Jet Airways

Maharaja Gaj Singh of Jodhpur Maharaja Heritage Resorts

Mr P R S Oberoi* The Oberoi Group

Ms Priya Paul The Park Hotels

Mr Uttam Kumar Bose Sahara Airlines India

Mr Arjun Sharma Select Holiday Resorts

Mr Himmat Anand Sita World Travel

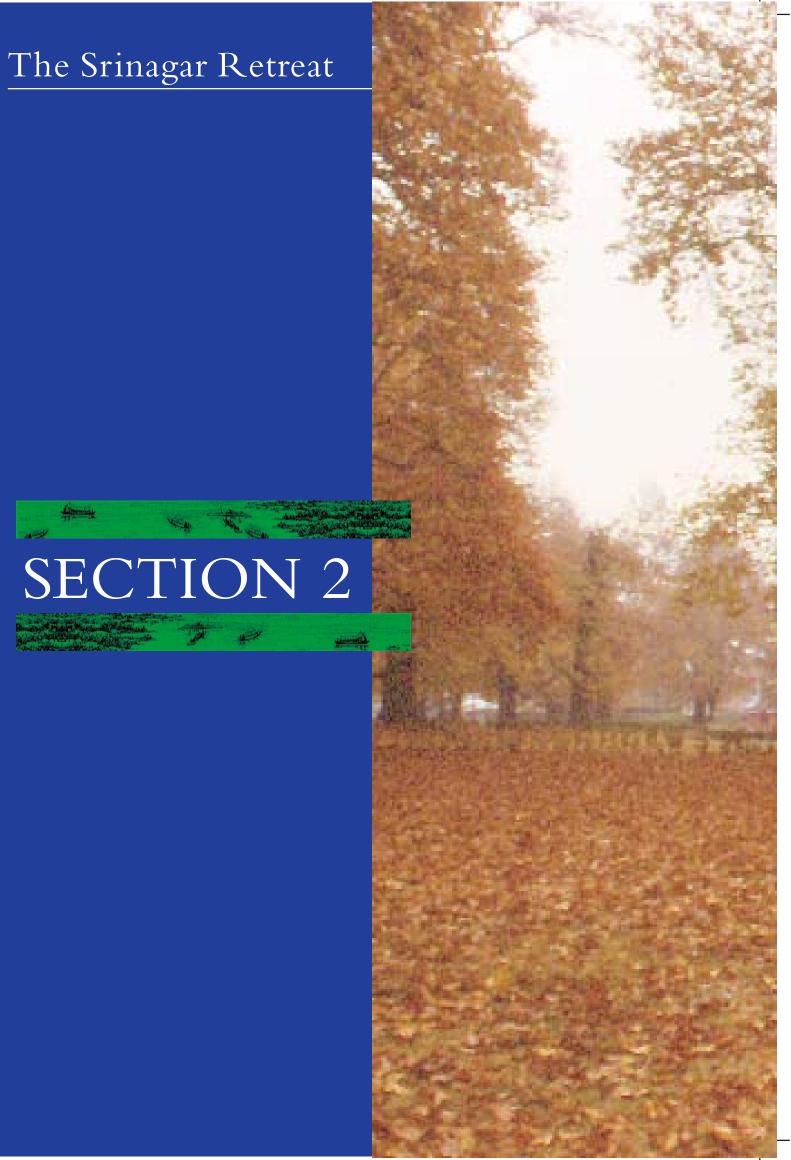
Mr Chandan Kashikar* Six Continents Hotels

Mr R K Krishna Kumar* The Taj Group

Mr Adi J Katgara Travel Corporation India Pvt Ltd

Mr Ashwini Kakkar* Thomas Cook (India) Ltd

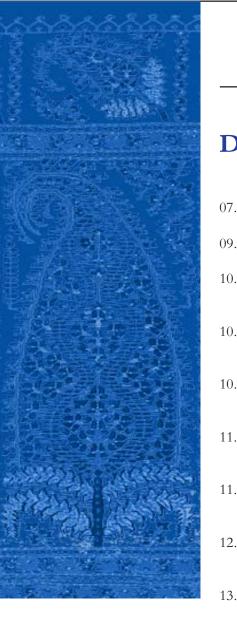
* Also Global Members



PROGRAMME

DAY 1 - FRIDAY, 5 SEPTEMBER 2003

2 -		
	12.35	Participants arrive at Srinagar Airport on Flight 9W 603
	13.15	Participants check-in at InterContinental The Grand Palace, Srinagar
	13.30-15.00	Buffet Lunch Hosted by Mr Jean-Claude Baumgarten, President, WTTC
	15.00-17.30	Leisure time for Shikara ride or walk by the Dal Lake
	17.30	Participants assemble for Tea in Chinar Bagh
61 G	18.00	Inaugural Session commences in Durbar Hall
		Introduction Mr Yogesh Chandra, Secretary General, WTTC India Initiative
		Welcome Address Mr Lalit Suri, Chairman & Managing Director, The Grand Group of Hotels
		Presidential Address Mr Jean-Claude Baumgarten, President, World Travel & Tourism Council
9		Address by Chief Guest - The Chief Minister of Jammu & Kashmir Mufti Mohammad Sayeed
		Inaugural Address Dr Karan Singh, Member of Parliament
		Presentation by Department of Tourism Government of Jammu & Kashmir
	20.30	Cocktails and Dinner Hosted by Mr M Y Khan, Chairman, Jammu & Kashmir Bank



DAY 2 - SATURDAY 6 SEPTEMBER 2003

- 07.30-09.30 Breakfast at Chinar Café
- 09.45-10.00 Delegates assemble in Durbar Hall
- 10.00-10.05 Opening Remarks on the Retreat Agenda Mr Yogesh Chandra, Secretary General, WTTC India Initiative
- 10.05-10.30 Presentation Progress Through Partnership Amongst People Mr Suhel Seth, CEO, Equus Red Cell Advertising
- 10.30-11.00 The Impact of Tourism on the State Economies Mr Jairam Ramesh, Secretary, All India Congress Committee
- 11.00-11.30 The Marketing of Tourism Mr Amitabh Kant, Joint Secretary Tourism and CMD, ITDC
- 11.30-12.00 Tourism and Jammu & Kashmir Mr Omar Abdullah, President, National Conference
- 12.00-13.30 Reflections on morning Session Questions and Answers Anchored by Mr Suhel Seth, CEO, Equus Red Cell Advertising
- 13.30-14.30 Luncheon at Chinar Bagh Hosted by Mr Suhel Seth, CEO, Equus Red Cell Advertising
- 14.30-16.00 Break-out sessions to cover the following topics:
 - 1. Aviation/Taxation
 - 2. Marketing of tourism
 - 3. How tourism impacts the state economies
 - 4. Infrastructure (particularly roads and railways)
 - 5. Development of Gateways (airports, ports and marinas)
- 16.00-18.00 Working Group Presentations to be followed by open debate Anchored by Mr Suhel Seth, CEO, Equus Red Cell Advertising
- 18.00-18.30 Valedictory Address Mr N K Singh, Member, Planning Commission
- 18.30-18.45 Closing of Retreat Mr Jean-Claude Baumgarten, President, World Travel & Tourism Council
- 20.30 Cocktails and Theme Dinner (Black and White) Hosted by Mr Lalit Suri, Chairman & Managing Director, The Grand Group of Hotels

The Delegates

MEMBERS OF PARLIAMENT

Mr Ashwani Kumar and Mrs Madhu Kumar

Begum Noor Bano

Mr Dineshbhai Trivedi and Mrs Minal Trivedi

Dr Karan Singh and Mrs Yasho Rajya Lakshmi

Mr Prithviraj Chavan

and Mrs Satya Sheela Chavan Mrs Renuka Chowdhury

and Ms Poojita Chowdhury

Mr Saleem Iqbal Shervani

MEDIA

Ms Bachi Karkaria Resident Editor The Times of India

Mr Chandan Mitra and Mrs Shobori Ganguly Editor-in-Chief The Pioneer

Mr Karan Thapar President Infotainment Television

Mrs Naazneen Karmali And Mr Aquil Karmali Consultant Editor The Business India Group

Mr Rabindra Seth Freelance Journalist

Mr Rohit Bansal Resident Editor Financial Express

Dr Sanjay Baru and Mrs Rama Baru Chief Editor Financial Express

Ms Tavleen Singh Columnist



GOVERNMENT

Mr N K Singh and Mrs Prem Kumari Member Planning Commission

General S K Sinha Governor Jammu & Kashmir

Mr Sudhir S Bloeria Chief Secretary Jammu & Kashmir

Mr Ghulam Ahmad Mir Minister of Tourism Jammu & Kashmir

Mufti Mohammad Sayeed Chief Minister Jammu & Kashmir

Mr V Subramanian and Mrs Subramanian Additional Secretary Ministry of Civil Aviation

Mr Amitabh Kant and Mrs Ranjeeta Kant Joint Secretary Ministry of Tourism

WTTC MEMBERS

Mr Sanjeev Talwar Regional Director Air India

Mr Lalit Suri and Mrs Jyotsna Suri Chairman & Managing Director The Grand Group of Hotels

Maharana Arvind Singh Mewar Chairman Historic Resort Hotels

Princess Padmaja Kumari Mewar Historic Resort Hotels

Ms Anjana Maheshwari General Manager Indian Airlines

Major S S H Rehman Director ITC Limited

Mr Nakul Anand Managing Director ITC Hotels Ms Nandini Verma Vice President Corporate Affairs & Public Relations Jet Airways

Mr Saroj Datta Executive Director Jet Airways

Ms Ragini Chopra Vice President Business Development & Corporate Communications The Oberoi Group

Mr Himmat Anand CEO Sita World Travel

Mr Ajoy Misra Senior Vice President Sales & Marketing The Taj Group of Hotels

Mr D K Beri Vice President Business & Corporate Affairs The Taj Group of Hotels

Mr Ashwini Kakkar CEO & Managing Director Thomas Cook India Ltd

Mr Alok Sharma Vice President Corporate Strategy and Commercial Sahara Airlines Ltd

PARTNER STATE

Mr Rajeeva Swarup Commissioner Department of Tourism Art & Culture Government of Rajasthan

WTTC TEAM

Mr Jean-Claude Baumgarten President

Mr Yogesh Chandra Secretary General, WTTC India

Ms Marianne Thompson-Hill Director, Regional Programmes

CONSULTANT

Mr Suhel Seth

The Working Group

Chairman Mr Saroj Datta

Rapporteurs Mr Alok Sharma

Mr Alok Sharma

Delegates

Mr S K Misra Mr V Subramanian Ms Anjana Maheshwari Mr Sanjeev Talwar Mr Chandan Mitra Mr Rohit Bansal Mr Prithviraj Chavan

Conclusions and Recommendations

Aviation/Taxation

RECOMMENDATIONS

The principal issue of concern for this working group was the price of travel. In that respect, the group made the following recommendations:

Aviation

- Civil Aviation should be treated as an employment generator and usnd as an 'economic activity engine'. Such an approach would enable the country to exploit the direct and indirect economic benefits of civil aviation. The cost of domestic flights should be lowered. Airlines should recognise that while, lowering fares will inevitably lead to a reduction in revenues from each traveller, this would quickly be counteracted by an increase in the number of travellers. The final result would benefit everybody – the tourist, the airline, the hotelier, the taxi driver and the guide.
- WTTC would need to convince the Ministry of Finance of the benefits of cutting the cost of travel. It was noted that the Ministries of Tourism, Civil

Aviation and all other related departments were already convinced that this would be a beneficial step.

• Cost cutting should not be perceived to be a short-term solution, but rather one that would benefit India in the long-term.

Taxation

We should appeal for a lowering of the cost of:

- Aviation Turbine Fuel; and
- landing and navigation charges.

We should also highlight the need:

- For the elimination of Inland Air Travel tax.
- To review the Route Dispersal Guidelines.

The Working Group

Chairman Mr Nakul Anand

Rapporteur

Ms Ragini Chopra

Delegates

Mr Amitabh Kant Mrs Renuka Chowdhury Ms Padmaja Kumari Ms Tavleen Singh Mr Karan Thapar

Marketing of Tourism

RECOMMENDATIONS

The working group looked at the problem of marketing in terms of both the external message and the internal challenge. They made the following comments and recommendations:

External Marketing of India

With regards to the external marketing of India, the group posed three questions:

- 1. How successful was the *Incredible India Campaign*?
- 2. What makes India a unique and distinctive destination?
- 3. How could India be distinguished from neighouring destinations?

As a result of their discussions, they recommended that it was necessary to:

- Enhance awareness of India as a tourism destination.
- Create an India brand that strongly attracts consumers.

However, the group felt that these goals could not realistically be reached without a huge commitment in terms of time and money. As a means of raising money they made the following suggestions:

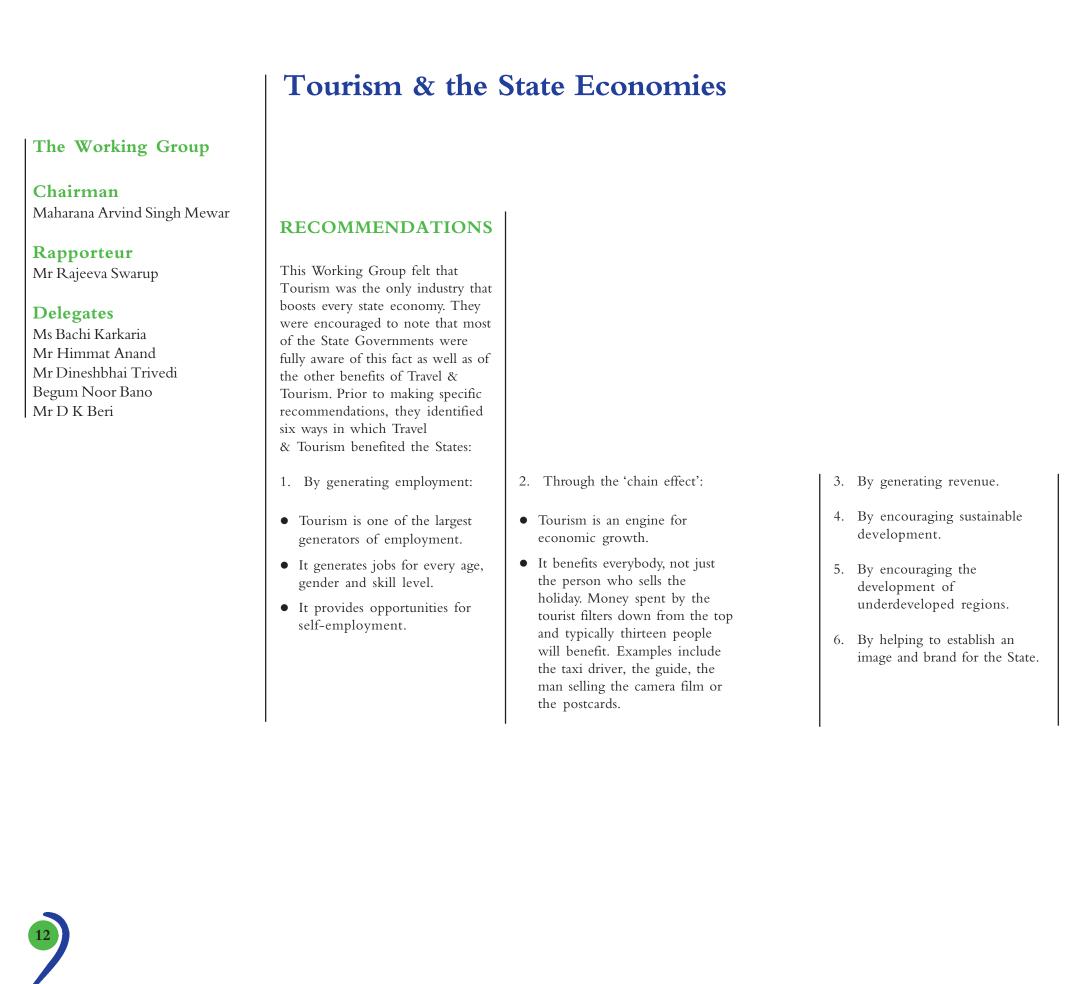
- A special tax of 1,000 Rupees could be levied on the outbound tourist. This was likely to generate as much as 450 Crores. This fund could then be used solely for the purposes of an integrated communications strategy to build Brand India.
- The private sector could be allowed access to the *Brand India Fund*, currently managed by the Ministry of Commerce, and to the *Special India Investment Fund*, created and managed by the Ministry of Finance.

The Internal Challenge

- Once lured to India, it was important that the brand lived-up to people's expectations.
- In order to do this, it was necessary to invest in a number of factors including infrastructure, hygiene, airports and aviation.
- Industry leaders should work together in partnership with the Governments.
- In order to gain support from the Government – both Central and State – WTTC should continue to raise awareness of the importance of Travel & Tourism as a creator of jobs and economic prosperity.

- Members of Parliament who had participated in the Retreats could also raise awareness both with Central Government and in their States, as well as among elected representatives and opinion makers.
- The media could address crucial economic and development issues through comments and articles.
- Awareness programmes could be created for schools, colleges and discussion fora.





Hence, the recommendations of the group were that Travel & Tourism should:

- Be universally accepted on the Government agenda for development.
- Be made an integral part of public policy, with a comprehensive Master Plan.
- Have commensurate budgetary allocations.
- Sensitise all stakeholders.

The Working Group

Chairman Mr N K Singh

Rapporteur

Ms Nandini Verma

Delegates

Mr Ashwani Kumar Ms Naazneen Karmali Mr Satish Jacob Mr Lalit Suri Dr Sanjay Baru

Infrastructure

RECOMMENDATIONS

The Working Group reviewed the recommendations that had been made at the Goa Retreat in February 2003. It was found that many of these recommendations were still valid and the following assessment was made:

1. Civil Aviation

- It was noted with disappointment that very little progress had been made in this sector.
- A forward looking Civil Aviation Policy was required and should be announced as early as possible.
- There was an urgent need to privatise Delhi and Mumbai airports.
- Greenfield airport projects in Metro cities should be made a priority and the 1998 cabinet decision regarding airport privatisation should be implemented immediately.
- A regulatory framework was required to provide a level playing field and to facilitate the development of the requisite infrastructure.

- Initiatives should be undertaken for promoting an Open Skies Policy and to encourage healthy competition in this sector.
- It was noted that airports are windows into a country, state and city. Indian airports should therefore be refurbished to global standards and provide travellers with a highly efficient service.

2. Railways

The recommendations made at the Goa Retreat were still valid, namely that:

- There should be an increase in tourist trains.
- The Government should consider the possibility of allowing the private sector to operate on certain routes.
- Infrastructure should be improved.
- Entertainment and luxury services should be introduced such as catering, ayurvedic treatment and massage.
- Overseas tour operators and travel agents should have access to the railway reservation system and have global connectivity for on-line bookings.

In addition, it was necessary:

- To focus on efficiency, reliability of schedules, safety and hygiene.
- To expand facilities at stations for waiting and stranded passengers.

These recommendations were considered critical, especially bearing in mind that 1.4 Crore passengers travel on trains in India every day.

3. Roads

The Goa Recommendations needed to be brought into focus again as follows:

- Prioritise six or seven important tourist areas for intensive infrastructure development. Government/private sector investment should be concentrated in these areas until infrastructure reaches international standards.
- A percentage of the national earnings from tourism should be set aside for infrastructure improvement.

In addition, issues relating to long-term operations and the maintenance of roads should be carefully considered and financial engineering options should be suitably explored.

4. Urban Sector

- It was felt that this sector needed to be included under Infrastructure.
- Drainage, sewage, sanitation and water were of particular concern and it was recommended that these issues should be addressed urgently.

In conclusion, this Working Group reminded delegates that Mr N K Singh, Chairman of the Planning Commission, had informed the delegates of an earlier Retreat that a fund existed specifically for tourism development. This fund had been mentioned by the Prime Minister, during his Independence Day address from the Red Fort.

It was noted that the Five Year Plan for the Tourism Development Fund had an allocation of 3,000 Crores for the development and promotion of tourism. This was an opportunity to ensure that this fund was adequately spent.

The Working Group

Chairman Major S S H Rehman

Rapporteur Mr Ajoy Misra

Delegates

Mr G S Dhar Mr Karan Thapar Mr Yogesh Chandra Mr Rabindra Seth

The Development of Gateways

RECOMMENDATIONS

This Working Group made the following recommendations:

- We should choose quality over quanitity, and start by developing a few of the gateways to international standards, eg:
- A category airports Delhi and Bombay. These should be benchmarked against the best international airports such as Singapore and Hong Kong.
- **B** category airports These should be benchmarked against other international airports.
- Hub/spoke configuration eg at places like Jaipur, Aurangabad, etc.
- We should develop New Delhi as the International transit hub for Asia.
- Other alternative gateways should also be developed.

Sea

Currently all our ports are geared essentially for cargo. We need to develop port handling facilities for cruise ships.

- East Chennai
- West Mumbai
- South Cochin

Road

- Roadlink to China?
- Roadlink through Pakistan?
- Asian roadlink through North East to Myanmar, Thailand and Vietnam.



Rail

- Rail-link through Pakistan?
- Asian roadlink through North East?
- General upgradation of existing key rail terminus.
- Energising rail tourism through surplus land development, special rail tourism circuits and private sector participation in railway station management.



Glimpses

























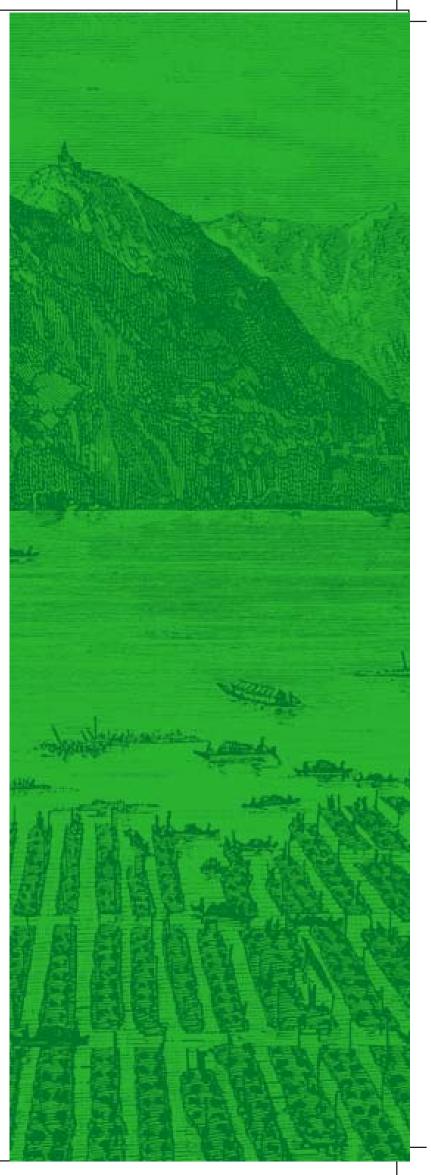
The Group Photograph



Sitting (from left): Tavleen Singh, Chandan Mitra (MP), Karan Thapar, Suhel Seth, Meenakshi Singh, Jyotsna Suri Renuka Chowdhury (MP), Vandana Chandra, Begum Noor Bano (MP), Mrs Ashwani Kumar, Anjana Maheshwari Mrs V Subramanian

Sitting 2nd Row (from left): Satya Sheela Chavan, Poojita Chowdhury, Naazneen Karmali, Bachi Karkaria N K Singh, Prithviraj Chavan (MP), V Subramanian, Dineshbhai Trivedi (MP), Ashwani Kumar (MP) Jean-Claude Baumgarten, Lalit Suri (MP), Amitabh Kant, Ragini Chopra, Dr Sanjay Baru, Rabindra Seth

3rd Row (from left): Major S S H Rehman, Aquil Karmali, Saroj Datta, Alok Sharma, D K Beri, Nakul Anand Ajoy Misra, M Ashraf, Himmat Anand, Rajeeva Swarup, Satish Jacob, G S Dhar, Rohit Bansal Marianne Thompson-Hill, Sanjeev Talwar, Yogesh Chandra



The Next Step





The Srinagar Declaration

ON 7 SEPTEMBER 2003 THE WORLD TRAVEL & TOURISM COUNCIL INDIA INITIATIVE DETERMINED THAT THE STATE OF JAMMU& KASHMIR WOULD BENEFIT FROM A PARTNERSHIP WITH WTTC. IN LINE WITH THIS DECISION, THE DECLARATION BELOW WAS SIGNED BY THE WTTC PRESIDENT, JEAN-CLAUDE BAUMGARTEN AND PRESENTED TO MUFTI MOHAMMAD SAYEED, CHIEF MINISTER OF JAMMU & KASHMIR.

The signing of the Declaration affirms that WTTC is confident that despite the current conflict in the State, Jammu & Kashmir continues to have enormous potential as a tourist attraction. It is important to recognize that a resurge in Travel & Tourism would bring new hope for the people and the economy.

The Valedictory Remarks



Mr Singh was not only able to offer the wisdom that comes from his experience and position in Government but also, having attended the two earlier Retreats, he was familiar with the work of WTTC and therefore able to assess its progress.

Member

The private sector should provide the government with a study of the impact of taxation on the Travel & Tourism industry. This should include a comparison to neighbouring destinations and an analysis of the benefits of the rollbacks affected recently.

The WTTC India Initiative recognises the value of Ine WIIC india initiative recognises the value of Travel & Tourism in the State of Jammu & Kashmir and reladers its current to this course by educating memory Iravel & Iourism in the State of Jammu & Kashmir and pledges its support to this cause by educating, promoting and assisting Travel & Touriem to this State picuges its support to this cause by educating and assisting Travel & Tourism to this State. WTTC is pleased to invite the State of Jammu & Kashmir w 1 10 is pleased to invite the State of Jammu & to become a Partner State in the India Initiative. Jean-Claude Baumgarten President World Travel & Tourism Council 7th September 2003

MR N K SINGH

Planning Commission of India

WTTC IS GRATEFUL TO MR N K SINGH, MEMBER OF THE PLANNING COMMISSION FOR AGREEING TO GIVE THE VALEDICTORY ADDRESS IN SRINAGAR.

In the summing up of his address, Mr N K Singh made the following recommendations.

• The industry should aim to reposition India both externally and internally. The ministry of Finance India Investment Fund could be used for this purpose.

- The hotel industry should request a restructuring of the current debt in line with the benefits introduced for the textile industry.
- The Travel & Tourism industry should maximize benefits from the development of the Prime Minister's quadrilateral roads project.
- The private sector should push for a reformed Civil Aviation Policy.
- The private sector should offer to help the Ministry of Tourism to plan how to best use their allocated resources in the coming years.

The Conclusion

THERE IS NO DOUBT THAT INDIA IS RAPIDLY BECOMING A MAJOR PLAYER IN THE TRAVEL & TOURISM INDUSTRY, BOTH AS A KEY POTENTIAL TOURISM DESTINATION FOR BUSINESS AND LEISURE TRAVELLERS, AND AS A GENERATOR OF SUBSTANTIAL NUMBERS OF TRAVELLERS TO OTHER DESTINATIONS.

At the end of our fourth year in India, WTTC remains convinced that the fastest and most effective way to move forward is to form a partnership between the private and public sectors. By working together we are in a better position to deliver consistent results that match the needs of economy, local authorities and communities with those of business. The WTTC Retreat is now established as an important forum for facilitating this as it brings together senior Members of India's Parliament and Government, leaders from the Indian tourism industry and key media from the region.

The WTTC Retreat is recognized for promoting the cause of Travel & Tourism and the Srinagar Retreat was no exception. Held in the beautiful but troubled State of Jammu & Kashmir, it quickly became apparent that this was the perfect setting for discussing the Retreat theme - The Impact of Travel & Tourism on the State Economies.

WTTC research shows that in 2003 Travel & Tourism is expected to generate 3.7 per cent of world GDP and 67,441,000 jobs while the broader Travel & Tourism Economy is expected to total 10.2 per cent of GDP and 194,562,000 jobs. In India alone it is predicted to generate 2.0 per cent of GDP and 11,093,100 jobs, while the broader Travel & Tourism economy is expected to total 4.8 per cent of GDP and 23, 839,800 jobs.

Certainly in Srinagar the economic impact of Travel & Tourism was clear from the speech of the keynote speaker, Mr Omar Abdullah who spoke of the devastating impact of the loss of tourism on the local economy "Once we were home to wave after wave of visitors. Tourists came not just for a few days or weeks but stayed for months on end in houseboats and cottages in Srinagar Gulmarg and Pehelgam as well as in other parts of Jammu & Kashmir. Tourism provided the entire valley with employment and income. It was like a gift from God. And then, we began taking everything for granted. And it all changed."

It was this sentiment and the on-ground realities facing the State which encouraged us to invite Jammu & Kashmir as the fourth WTTC Partner State. The signing of the Srinagar Declaration demonstrates the commitment of WTTC India to helping the people of Jammu & Kashmir to reposition their region as a tourist attraction.

The next WTTC India Retreat will be held in Kolkata from 13-15 February 2004 and will focus on the issue of regional tourism. We are delighted to announce that the Kolkata Retreat will be hosted by Mr Nakul Anand, Managing Director, ITC Hotels at the ITC Sonar Bangla, Kolkata. We are confident that this next Retreat will give us the opportunity to further our discussions and to tackle some of the outstanding issues that continue to form barriers to tourism development.









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